

# Pathway Financial Education Pro Bono Small Business Clinic

Our Pro Bono Small Business Clinic connects small business owners with expert guidance across critical areas of business. By volunteering your time, you're helping small business owners get clarity, take action, and build stronger foundations for growth.

## Clinic Format & Time Commitment

The clinic operates virtually on the 1st and 3rd Tuesday of each month. Each session is 30 minutes long and scheduled through Outlook. Volunteers are asked to commit at least four hours per month, which can be split across both clinic days. All participants meet with a Pathway staff member in advance to clarify their goals and ensure their time with you is focused and productive.

## How the Process Works

1. **Participant Registers** and selects a focus area
2. **Intake Meeting** with Pathway's Small Business Program Manager to clarify goals
3. **Booking Link Sent** and the participant selects a time slot with you
4. **Virtual Consultation** where you meet 1-on-1 for a 30-minute session
5. **(Optional) Post-Session Summary or Notes** if follow-up is needed

Pathway handles all intake, preparation, communication, and scheduling. You just show up, share your expertise, and help someone move forward.

## Who We're Looking For

We're currently seeking licensed professionals in the following areas:

- Accounting
- Banking
- Bookkeeping
- Business Insurance
- Human Resources
- Legal
- Marketing
- Raising Capital
- Zoning & Planning

## Why It Matters

Many of our participants don't have the means to hire professional advisors, but they are committed to growing their businesses. Your time and expertise could be the turning point in their journey.



**Want to learn more or get involved?** Reach out to us at [pathway@pathwayeducation.org](mailto:pathway@pathwayeducation.org) with any questions or to start the conversation about volunteering.

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FINANCIAL EDUCATION